

# B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

## STATEMENT OF DEVIATION OR VARIATION IN UTLISATION OF FUNDS RAISED

Name of listed entity	OK Play India Limited			
Mode of Fund Raising	Preferential Issue			
Date of Raising Funds	09.01.2025			
Amount Raised	5.062 Cr			
Report filed for Quarter ended	31.03.2025			
Monitoring Agency	Not applicable			
Monitoring Agency Name, if applicable				
Is there a Deviation / Variation in use of funds raised	No			
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable			
If Yes, Date of shareholder Approval	Not applicable			
Explanation for the Deviation/ Variation	Not applicable			
Comments of the Audit Committee after review	There is no deviation/variation in the utilization of funds			
Comments of the auditors, if any	Not applicable			



#### **OK PLAY INDIA LIMITED**

Website: www.okplay.in Email: info@okplay.in



### OBJECTS FOR WHICH FUNDS HAVE BEEN RAISED AND WHERE THERE HAS BEEN A DEVIATION, IF ANY IN THE FOLLOWING TABLE:

Original Object	Modified Object, if any	Original Allocation (Rs. in Cr)	Modified allocation if any (Rs. in Cr)	Fund Utilised (Rs. in Cr)	Amount of Deviation/ Variation for Quarter according to applicable object	Remarks if any
To support the expansion of business, working capital, repay short term and long term borrowings and for general corporate purposes.	Not Applicable	5.062	Not Applicable	5.062	Not Applicable	The company made allotment of 50,00,000 Equity Shares pursuant to conversion of warrants.

#### **Deviation or variation could mean:**

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

MEENU Digitally signed by MEENU GOSWA GOSWAMI Date: 2025.04.09 15:03:16 +05'30'

Meenu Goswami Company Secretary

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