



Ref: OK/BSE/2023-24/ 059

Dated: 11<sup>th</sup> August, 2023

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai-400001

**Scrip Code: 526415**

**Sub: Statement for Deviation(s) or Variation(s) under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2023**

Dear Sir/Madam,

Pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/ 162/2019 dated December 24, 2019; please find enclosed herewith Statement of deviation(s) or variation(s) of funds raised through preferential issue by the Company in the specified format, for the quarter ended June 30, 2023. The same has been reviewed by the Audit Committee of the Company on 11.08.2023.

This for your information and records

Thanking You,

Yours faithfully

**For OK Play India Limited**

Meenu Goswami  
**Company Secretary**

**OK PLAY INDIA LIMITED**

**Corporate office :** 124, New Manglapuri, Mehrauli, New Delhi-110030 **Tel :** +91 11 46190000 **Fax :** +91 11 190090  
**Registered Office & Works :** Plot No 17 & 18, Roz Ka Meo Industrial Estate, Tehsil Nuh, District Mewat, Haryana-122103  
**Tel.:** +91 124 2362335-36 **Fax :** +91 124 2362326 **CIN –** L28219HR1988PLC030347  
**Website :** [www.okplay.in](http://www.okplay.in) **Email :** info@okplay.in



**STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.**

**STATEMENT OF DEVIATION OR VARIATION IN UTILISATION OF FUNDS RAISED**

Name of listed entity	OK Play India Limited	OK Play India Limited
Mode of Fund Raising	Preferential Issue	Preferential Issue
Date of Raising Funds	15.04.2023*	30.06.2023
Amount Raised	20.366 Cr	13.547 Cr
Report filed for Quarter ended	30.06.2023	30.06.2023
Monitoring Agency	Not applicable	Not applicable
Monitoring Agency Name, if applicable		
Is there a Deviation / Variation in use of funds raised	No	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable	Not applicable
If Yes, Date of shareholder Approval	Not applicable	Not applicable
Explanation for the Deviation/ Variation	Not applicable	Not applicable
Comments of the Audit Committee after review	There is no deviation/variation in the utilization of funds	There is no deviation/variation in the utilization of funds
Comments of the auditors, if any	Not applicable	Not applicable

\* The company has realized the 25% upfront money amounting to Rs.20,36,60,325/- by 15 April,2023 in various tranches against the allotment of 1,35,30,000 Fully Convertible Equity warrants at the price of Rs.60.21 per warrant.

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**OBJECTS FOR WHICH FUNDS HAVE BEEN RAISED AND WHERE THERE HAS BEEN A DEVIATION, IF ANY IN THE FOLLOWING TABLE: (IN CRORES)**

Original Object	Modified Object, if any	Original Allocation (Rs. in Cr)	Modified allocation if any (Rs. in Cr)	Fund Utilised (Rs. in Cr)	Amount of Deviation/ Variation for Quarter according to applicable object	Remarks if any
Meet working capital requirement, General Corporate Purposes, Repay some of the Existing Debts and strengthen the financial position of the company	Not Applicable	20.366	Not Applicable	20.366	Not Applicable	The company raised this amount in six tranches from 06 April 2023 till 15 April 2023 against issue of 1,35,30,000 fully convertible equity warrants.
Meet working capital requirement, General Corporate Purposes, Repay some of the Existing Debts and strengthen the financial position of the company	Not Applicable	13.547	Not Applicable	13.547	Not Applicable	The company made allotment of 30,00,000 Equity Shares pursuant to conversion of warrants.

**Deviation or variation could mean:**

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

Meenu Goswami  
Company Secretary

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